Patient Information

Your completed intake paperwork helps our Providers get to know you and your medical history. We rely on its accuracy and completeness to provide you with the best care possible. If you have any questions or are unsure about how to complete any section of this form, inquire at our front desk or call **480-456-3703**

Patient Information	
Your Name	Today's Date
Date of Birth: Age:	Gender: ☐ Male ☐ Female
Street Address:	
City/State/Zip:	
Physical Address Same as Mailing? Yes	
Email:	
Preferred Phone:	
Secondary Phone:	
Emergency Contact Name:	
Phone: Relations	ship:
Race: American Indian or Alaskan Native	Asian or Pacific Islander 🗖 Black 🗖 White 🗖 Refuse to Report
Primary Language: ☐ English ☐ Spanish ☐ (
Marital Status: ☐ Married ☐ Single ☐ Div	orced U Widowed U Other
Referral	
Who is your Primary Care Provider?	
Were you referred to our clinic by another p	hysician? If so, whom?
·	☐ Radio ☐ Insurance Company ☐ Family ☐ Friend ☐ PCP gratedmedical.com ☐ Facebook ☐ Twitter ☐ YouTube ☐ Other
	1 P a g

Preferred Pharmacy I	nformation		
Pharmacy Name:	Phone Number:	Street Address:	
Do you have a Prescription	Drug ID card ? □Yes □N	lo Member ID #	
Primary Insurance Pl	an		
Paver (e.g. BC/BS	5):	Plan:	
Policy/I.D. Number:			
Insurance policy holder:		•	Иale
Secondary Insurance	Plan (if any)		
Payer (e.g. BC/BS):			Plan:
Policy/I.D. Number:	Group Ni	umber:	
Complete this box if you are n	not the policy holder for your secon	ndary insurance	<u> </u>
Policy Holder Name:	Policy	Holder Gender: 🖵 Female 🖵 Male	
Date of Birth:	<u> </u>		
Injury Claim			
	Motor Vehicle Accident or Pers	sonal Injury?	·
•	•	nd true. I give my consent for 3D Inte that this will become part of my me	_
Patient Signature		Date:	

3D Integrated Medical

Today's Date:				
Your Name:	Height:	Weight:	lbs.	
Onset of Symptoms				
Where is your worst area of pain located, p	olease list o	ne area? What	is the main re	ason for today's visit?
Does the pain radiate? if yes, where?				
Please list additional areas of pain				
Approximately when did this pain begin?				
What caused your current pain episode?				
How did your current pain episode begin?	☐ Gradua	ally 🗖 Suddenly	/ Chronic	
Since your pain began, how has it changed	? 🗖 Decrea	sed 🗖 Increase	d 🗖 Stayed t	he same
"N" = numbness "S" = stabbing "B" = burning "P" = pins and needles "A" = aching No Moderate Pain Pain Pain Pain Pain Pain Pain Pain	Worst Pain 10	Right Right	Left	Left Right
Pain Description - Check all of the follow	ing that des	scribe of your pa	in:	
□ Aching □ Numbness □ Spasming □ Cramping □ Shock-like □ Squeezing □ Dull □ Shooting □ Stabbing/Sharp □ Hot/Burning	_	_	S	

Pain Frequency				
How often during your wakir	ng hours do you ha	ave the pain? (betwee	en 0% -100%): __	
When is the pain at its worst	? • Mornings	☐ During the day	☐ Evenings	☐Middle of the night
In the past three months ha	ave you develope	d any new:		
☐ Balance Problems ☐ Blade	der incontinence [☐ Bowel incontinence	e 🗖 Chills	
☐ Difficulty Walking ☐ Feve	ers 🔲 Nausea	a 🖵 Vomiting		
☐ Numbness/Tingling? Plea	ase list where			
☐ Weakness? Please list wh				
☐ I HAVE <u>NOT</u> RECENTLY DE		THE ABOVE CONDIT	IONS	
Diagnostic Tests and				
Mark all of the following test	•	•	•	·
☐ MRI of the				
☐ X-ray of the				
☐ CT scan of the				
☐ EMG/NCV study of the				
☐ Ultrasound of the		Date:	Facility: _	
$lacksquare$ Other diagnostic testing: _				
☐ I HAVE NOT HAD ANY DIA		PERFORMED FOR MY	CURRENT PAII	N COMPLAINTS
Pain Treatment Histo	ry			
Mark any of the following pa	in treatments you	have undergone pric	or to today's vi	sit: Date:
☐ Chiropractic ☐ Physical T	herapy 🗖 Spine S	Surgery		
☐ Epidural Steroid Injection:	check all levels t	hat apply 🚨 Cervica	al 🗖 Thoracic	☐ Lumbar
☐ Medial Branch Blocks or F	acet Injections: cl	heck all levels that ap	ply 🖵 Cervic	al 🗖 Thoracic 🗖 Lumbar
☐ Radiofrequency Ablation:	check all levels th	nat apply 🚨 Cervica	I ☐ Thoracic	☐ Lumbar
☐ Spinal Column Stimulator:	: check one 🖵 Tr	rial Only 口 Permanen	t Implant	
☐ Trigger Point Injections, w	vhere			
☐ Other Treatments :				
	NOD TOPATAGE!T	C COD NAV CURRENT	NAINI CONADI A	NITC

Past surgical histor	y Current Me	dications	5		
	madin 🖵 Effient	☐ Eliquis		□ Plavix	yes, please check which one: Pletal Pradaxa Ticlid
Who prescribes your bloo	d thinner medicat	ion? Please	list the Doctor	's name	and phone number:
Please list ALL medication	s you are currently	y taking. Att	tach an additioi	nal shee	t, if required.
Medication Name	Dose Fr	equency	For what con	dition	
1.					
2.					
3.					
4.	_				
5.					
	_				
6.					
Please indicate any surgic done in the past, includin pertinent details. Abdominal Surgery: Gallbladder removal Appendectomy	cal procedures you gethe date, type, a	and any	l Discectomy (le	evels)	
Female Surgeries		· · · · · · · · · · · · · · · · · · ·	ther Common		
☐ Caesarean section			I Hemorrhoid s I Hernia renair	surgery _	
☐ Hysterectomy☐ Laparoscopy		_			
Ovarian			Tonsillectomy	/	
Heart Surgery ☐ Valve replacement ☐ Aneurysm repair ☐ Stent placement		Pl — ac	lease list any o dditional sheet	ther sur	geries and dates (attach an ssary):
Joint Surgery ☐ Should(R or L)		 _			
☐ Hip (R or L)					
☐ I HAVE NEVER HAD A			ONE		

Environmental Allergies
Are you allergic to lodine or Tape
Latex Allergy
Are you allergic to latex? ☐ Yes ☐ No
If yes: Do you require special medications or rescue measures to manage your latex allergy Yes No
Food Allergies
Are you allergic to shellfish? □Yes □No
If yes: Do you require special medications or rescue measures to manage your shellfish allergy Yes No
Family History
Mark all appropriate diagnoses as they pertain to your biological MOTHER AND FATHER only.
Arthitis Cancer Diabetes Healt Disease High Blood Pressure Lidney Problems Osteoporosis Rheumatoid Arthitis Stroke
Mother Father
Other family medical problems: □ I HAVE NO SIGNIFICANT FAMILY MEDICAL HISTORY □ I AM ADOPTED (No Medical History Available)
Drug Allergies
Do you have any allergies or reactions to medications? ☐ Yes ☐ No
If yes, please list all medications you are allergic to and the reaction you have:
Medication Name Allergic Reaction Type

Past Medical History								
Mark the following conditions/disea	ases that you have been treated for in t	he <u>PAST</u> :						
☐ Cancer – Type	Respiratory	<u>Hepatic</u>						
☐ Diabetes – Type	☐ Asthma	☐Hepatitis A – circle one						
☐ HIV / AIDS	☐ Bronchitis	active inactive unsure						
	☐ Emphysema / COPD	☐ Hepatitis B – circle one						
<u>Gastrointestinal</u>	☐ Pneumonia	active inactive unsure						
□ Bowel Incontinence	☐ Tuberculosis	☐ Hepatitis C – circle one						
☐ Acid Reflux (GERD)	☐ Valley Fever	•						
☐ Gastrointestinal Bleeding								
☐ Constipation	Musculoskeletal	Neuropsychological Neuropsychological						
Hood/Eyes/Fors/Nose/Throat	☐ Amputation	☐ Alzheimer Disease						
Head/Eyes/Ears/Nose/Throat ☐ Glaucoma	☐ Bursitis	Bipolar Disorder						
☐ Headaches	☐ Carpal Tunnel Syndrome	Depression						
☐ Head Injury	☐ Fibromyalgia ☐ Joint Injury	☐ Epilepsy						
☐ Hyperthyroidism	☐ Osteoarthritis ☐ Osteoporosis	Hepatic ☐ Hepatitis A — circle one active inactive unsure ☐ Hepatitis B — circle one active inactive unsure ☐ Hepatitis C — circle one active inactive unsure Neuropsychological ☐ Alzheimer Disease ☐ Bipolar Disorder ☐ Depression ☐ Epilepsy orosis ☐ Paralysis ☐ Peripheral Neuropathy racture ☐ CRPS/Reflex Sympathetic Dystrophy						
☐ Hypothyroidism	☐ Phantom Limb Pain	Paralysis						
☐ Migraines	☐ Rheumatoid arthritis	Peripheral Neuropathy						
_ mgrames	☐ Vertebral Compression Fracture	Schizophrenia						
Cardiovascular / Hematologic		CRPS/Reflex Sympathetic						
☐ Anemia/Bleeding Disorders	Genitourinary/Nephrology	Dystrophy						
☐ Heart Attack	Bladder Infection(s)							
☐ High Blood Pressure	☐ Dialysis	Other Diagnosed Conditions:						
☐ Hypertension	Kidney Infection(s)							
☐ High Cholesterol	☐ Kidney Stones							
☐ Mitral Valve Prolapse	Urinary Incontinence							
☐ Murmur								
☐ Pacemaker/Defibrillator		-						
☐ Poor Circulation								
☐ Stroke								
Immunization History								
Have you received a pneumonia va	accination?	n?						
Social History								
Are you capable of becoming pregn	ant? ☐ Yes ☐No If yes, are you cu	rrently pregnant? ☐ Yes ☐No						

Alcoh	ol Use:		Tobacco Use:
	Current Alcoholism	☐ Daily Limited Alcohol	☐ Current Smoker/Tobacco User☐ Former Smoker/Tobacco User
	History of Alcoholism Social Alcohol Use	☐ Never Drinks Alcohol	☐ Never Smoked or Used Tobacco
Highe	st level of education obta	ined: ☐ Grammar school ☐ High School	☐ College Post Graduate
<u>Socia</u>	<i>l History Continued:</i> Drug	; Use:	
☐ De	nies Any Illegal Drug Use		
☐ Cu	rrently Using Illegal Drugs	, list:	
		se's Prescription Medications, list	
☐ Fo	rmerly Used Illegal Drugs	(not currently using); list	
Have	you ever abused narcotic	or prescription medications? \square Yes \square No	Which ones:
-		No □ Student □ Retired Are you o	
Do yo	u exercise? 🛭 Yes 📮 No	If yes, how many days per week?	Wha
type o	f exercise do you perform	a? 🗖 Bicycle 📮 Cardio 📮 Strength	☐ Swimming ☐ Walking
Other			
How n	nuch time do you exercise	on the days that you do exercise?	
Have y	ou had two or more falls	in the past year? 🔲 Yes 🖵 No	

Pain Scale

INSTRUCTIONS: For each question, please indicate your response by circling a number from 0 to 10. <u>Please answer all questions</u>

YOUR PAIN:	0 = No Pain	10 = Extreme	e Pa	in								
During the past week, the I	pest my pain has been is	0	1	2	3	4	5	6	7	8	9	10
During the past week, the	worst my pain has been is	0	1	2	3	4	5	6	7	8	9	10
During the past week, my a	verage pain has been	0	1	2	3	4	5	6	7	8	9	10
During the past 3 months,	my average pain has been	0	1	2	3	4	5	6	7	8	9	10

YOUR FEELINGS: During the past week I have felt:	0 = Strongly D	isag	ree	1	0 = 9	Stroi	ngly /	Agre	ee		
Afraid	0	1	2	3	4	5	6	7	8	9	10
Depressed	0	1	2	3	4	5	6	7	8	9	10
Tired	0	1	2	3	4	5	6	7	8	9	10
Anxious	0	1	2	3	4	5	6	7	8	9	10
Stressed	0	1	2	3	4	5	6	7	8	9	10

YOUR CLINICAL OUTCOMES: During the past week:	0 = Strong	ly Di	isagı	ree	10	= St	rongl	у А	gree	•	
I had trouble sleeping	0	1	2	3	4	5	6	7	8	9	10
I had trouble feeling comfortable	0	1	2	3	4	5	6	7	8	9	10
I was less independent	0	1	2	3	4	5	6	7	8	9	10
I was unable to work (or perform normal tasks)	0	1	2	3	4	5	6	7	8	9	10
I needed to take more medication	0	1	2	3	4	5	6	7	8	9	10

YOUR ACTIVITIES : During the past week I was NOT able to: 0 = Stro	ngly	Disa	agre	е	10 =	Stro	ngly	Ag	ree	
Go to the store	1	2	3	4	5	6	7	8	9	10
Do chores in my home	1	2	3	4	5	6	7	8	9	10
Enjoy my friends and family 0	1	2	3	4	5	6	7	8	9	10
Exercise (including walking)	1	2	3	4	5	6	7	8	9	10
Participate in my favorite hobbies 0	1	2	3	4	5	6	7	8	9	10

Review of Systems

Mark the following symptoms that you CURRENTLY suffer from.

<u>Constitutional</u> :	<u>Cardiovascular/Respiratory</u> :	Genitourinary/Nephrology
☐ Chills	☐ Chest Pain	☐ Blood in Urine
☐ Difficulty Sleeping	☐ Cough	☐ Decreased Urine in Flow,
☐ Easy Bruising	☐ Fainting	Frequency or Volume
☐ Excessive Sweating	☐ High Blood Pressure	☐ Erectile Dysfunction
☐ Excessive Thirst	☐ Irregular Heartbeat	☐ Flank Pain
☐ Fatigue	☐ Lightheadedness	☐ Painful Urination
Fevers	☐ Shortness of Breath During Exertion	☐ Pelvic Pressure
☐ Low Sex Drive		
☐ Night Sweats	Shortness of Breath During Rest	Musculoskeletal:
Unexplained Weight Gain	Swelling in the Feet	☐ Back Pain
☐ Unexplained Weight Loss	■ Wheezing	☐ Joint Pain
☐ Weakness		☐ Joint Swelling
	Gastrointestinal :	☐ Muscle Spasms
Eyes:	Abdominal Cramps	☐ Neck Pain
☐ Recent Visual Changes	☐ Acid Reflux	Neurological:
	Constipation	☐ Dizziness
Ears/Nose/Throat/Neck:	☐ Coffee Ground Appearance in	☐ Headaches
☐ Difficulty Hearing	Vomit	☐ Instability When Walking
☐ Earaches	Dark and Tarry Stools	■ Numbness/Tingling
☐ Hayfever/Allergies	☐ Diarrhea	☐ Seizures
☐ Nosebleeds	☐ Hernia	Psychiatric:
☐ Recurrent Sore Throats	☐ Vomiting	☐ Anxiety/Stress
☐ Ringing in the Ears	□ voiniting	☐ Depressed Mood
☐ Sinus Problems		☐ Suicidal Thoughts
		Suicidal Planning

I certify that the above information is accurate, complete and true.

I authorize **3D Integrated Medical**, assistants, and other health care providers it may deem necessary, to treat my condition. I understand that no warranty or guarantee has been made of a specific result or cure. I agree to actively participate in my care to maximize its effectiveness. I give my consent for **3D Integrated Medical** to retrieve and review my medication history. I understand that this will become part of my medical record.

I acknowledge that I have had the opportunity to review **3D Integrated Medical** Notice of Privacy Practices, which is displayed for public inspection at its facility or on its website. This Notice describes how my protected health information may be used and disclosed, and how I may access my health records.

I authorize **3D Integrated Medical** to release my Protected Health Information (medical records) in accordance with its Notice of Privacy Practices. This includes, but is not limited to, release to my referring physician, primary care physician, and any physician(s) I may be referred to. I also authorize **3D Integrated Medical** to release any information required in obtaining procedure authorization or the processing of any insurance claims.

I understand that **3D Integrated Medical** will not release my Protected Health Information to any other party (including family) without my completing a written "Patient Authorization for Use and Disclosure of Protected Health Information" form, available at its facility and on its website.

I have the right to refuse specific tests, but understand this may impact my pain management treatment. This agreement can be revoked by me at any time with written notification and is valid until revoked. I hereby assign to the office my right to the insurance benefits that may be payable to me for services provided, arising from any policy of insurance, self-insured health plan, Medicare or Medicaid in my name or in my behalf. I further authorize payment of benefits directly to the office. I understand that acceptance of insurance assignment does not relieve me from any responsibility concerning payment for services and that I am financially responsible for all charges whether or not they are covered by my insurance. I also acknowledge that the office may be an out-of-network provider with my insurer. Payment in full is expected 30 days of being notified of any balance due. Please note that in the event that you fail to make payment when due, this account will be referred to a collection agency for collections. In that event, the contingency fee assessed by the collection agency will be added to the principal and interest due. You will be additionally liable for attorney fees. Both collection agency and attorney fees will increase the balance you owe.

Signed:	Date:

Financial Policy

You are financially responsible for the medical services you receive. Please review our policies below and sign at the end to indicate your agreement to these terms.

APPOINTMENTS

- 1. Copayments. Copayments for clinic visits are due at the time of service. If you are unable to make your copayment at the time of service, reserves the right to reschedule your appointment until a time that you are able to make your copayment. Payment for any outstanding balance is due at your appointment.
- 2. Procedure Prepayment. Collects your payment for a procedure at the time when the procedure is scheduled. Your prepayment is based on an estimate of your expected financial responsibility. This is an estimate only. You are responsible for any unpaid balance after your insurance (if applicable) has been billed. In the event of overpayment, you may request a refund according to our refund policy, below. We reserve the right to reschedule your procedure until prepayment has been made.
- 3. Missed Appointments and Late Arrivals. If you are more than 15 minutes late, we may reschedule your appointment. If you are more than 60 minutes late, or if you do not show up to your appointment, you will be responsible for a missed appointment fee. <u>Missed office visit appointments are subject to a \$25 charge</u>. Missed procedure, MRI or EMG appointments are subject to a charge. These charges are your responsibility and will not be billed to any insurance carrier.

Signature:

INSURANCE PAYMENTS

- 4. Financial Responsibility. Your insurance policy is a contract between you and your insurance carrier. You are ultimately responsible for payment-in-full for all medical services provided to you. Any charges not paid by your insurer will be your responsibility, except as limited by our contract (if any) with your insurance carrier.
- 5. Coverage Changes and Timely Submission. It is your responsibility to inform us in a timely manner of any changes to your billing or insurance information. There is a time limit within which must submit a claim on your behalf to your insurer. If is unable to submit your claim within this period because we have not been supplied with your correct insurance information, you will be responsible for the charges.
- 6. Self-Pay. If you do not have health insurance, or if your health insurance will not pay for services rendered by, you are considered a self-pay patient. Your charges will be based on our current self-pay fee schedule (available from our front desks). Self-pay patients are expected to make payment in full at the time of service.

BENEFITS AND AUTHORIZATION

- 7. Insurance Plan Participation. We participate in many but not all insurance plans. It is your responsibility to contact your insurance company to verify that your assigned physician participates in your plan. Out of network charges may have higher deductibles and copayments.
- 8. Referrals. Referral and prior authorization requirements vary widely among insurance carriers and plans. If your insurance carrier requires a referral for you to be seen by, it is your responsibility to be aware of this fact, and to obtain this referral.
- 9. Prior Authorization and Non-Covered Services. May provide services that insurance plans exclude or require prior authorization. If insured, it is ultimately your responsibility to ensure that services

provided to you are covered benefits and authorized by your insurer. As a courtesy to our patients, makes a good faith effort to determine if services we order are covered by your insurance plan, and, if so, whether or not prior authorization for treatment is required. If determine that a prior authorization is required, we will attempt to obtain such authorization on your behalf.

10. Out of Network Payments. If we are not part of your insurance carrier's network (out-of-network) and your insurance carrier pays you directly, you are solely responsible for payment and agree to forward the payment to, immediately.

ACCOUNT BALANCES AND PAYMENTS

- 11. Reassignment of Balances. If your insurance company does not pay within a reasonable time, we may transfer the balance to your sole responsibility. Please follow up with your insurance carrier to resolve non-payment issues. Balances are due within 30 days of receiving a statement.
- 12. Collection of Unpaid Accounts. If you have an outstanding balance over 120 days old and have failed to make payment arrangements (or become delinquent on an existing payment plan), we may turn your balance over to a collection agency and/or an attorney, which may result in reporting to credit bureaus and/or legal action. Reserves the right to refuse treatment to patients with outstanding balances over 120 days old. You agree to pay for any expenses we incur to collect on your account, including reasonable attorneys' fees and collection costs.
- 13. Returned Checks. Returned checks will be subject to a returned check fee.
- 14. Refunds. Refunds for overpayment or prepayment on cancelled procedures are made only after there has been full insurance reimbursement for all medical services on your account. Please submit a written refund request and allow four to six weeks for your request to be processed. Send requests to:
- 15. Statements. Charges shown by statement are agreed to be correct and reasonable unless protested in writing within thirty (30) days of the billing dates.

Agreement and Assignment of Benefits

I have read and understand the financial policy of 3D Integrated Medical, and I agree to abide by its terms. I hereby assign all medical and surgical benefits and authorize my insurance carrier(s) to issue payment directly to. I understand that I am financially responsible for all services I receive from. This financial policy is binding up on you and your estate, executors and/or administrators, if applicable.

Signed:	Date:	

Patient Authorization for Use and Disclosure of Protected Health Information

We take your privacy seriously. We will not disclose your medical records (protected health information) to any party without your signed consent, except as stipulated in our Notice of Privacy Practices. This form authorizes to release your medical records to parties indicated.

Your Name:	Date of Birth:
Authorized Parties	
By signing below, I authorize (3D Integra	ated Medical), its agents and employees ("Provider"), to use and/or
disclose any and all of my protected hea	Ilth information of any kind and description to the following party or
parties	
("Recipients")	
Party	Relationship
.	·

Authorization to Disclose Protected Health Information Including HIV & AIDS Related Information

I understand that neither Provider nor Recipient may condition treatment, payment, enrollment or eligibility for benefits on whether I sign this Authorization. In addition, I understand that Recipient may redisclose the records and that the records may no longer be protected by the Federal privacy regulation.

I acknowledge and agree that the protected health information authorized to be disclosed under this Authorization may include records for drug or alcohol abuse or psychiatric illness, and records of testing, diagnosis or treatment for HIV, HIV-related diseases and communicable disease-related information.

With respect to any communicable disease-related information protected by State confidentiality rules and disclosed under this Authorization, Recipient is prohibited from making any further disclosure of this information unless further disclosure is expressly permitted by me pursuant to a separate written authorization or is otherwise permitted by applicable law.

Further, with respect to any drug and alcohol abuse treatment information disclosed under this Authorization, this information has been disclosed from records protected by Federal confidentiality rules (42 C.F.R part 2). The Federal rules prohibit the recipient of this information from making any further disclosure of this information unless further disclosure is expressly permitted by me pursuant to a separate written authorization or is otherwise permitted by 42 C.F.R. Part 2. A general authorization for the release of medical or other information is NOT sufficient for this purpose. The Federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

Right of Refusal

I acknowledge that I have had the opportunity to review 3D Integrated Medical Notice of Privacy Practices, which is displayed for public inspection at its facility and on its website. This describes how my protected health information may be used and disclosed, and how I may access my health records.

I understand I have the right to refuse to sign this authorization and that I do not have to sign this authorization to receive treatment at 3D Integrated Medical. When my information is used or disclosed pursuant to this authorization, it may be subject to disclosure by the recipient and may no longer be protected by the Federal Health Insurance Portability and Accountability Act (HIPAA). I have the right to revoke this authorization. My written revocation must be submitted to the privacy office whose address is listed below:

3D Integrated Medical 2135 E. Southern Ave. Tempe, AZ 85282 480-456-3703

Expiration

This Authorization will remain effective until the expiration date specified below or, if no date is set forth below. For one-year following the date of this signing, at which time this Authorization will expire. A photocopy of this Authorization will be considered effective and valid as the original.

Date authorization expires (if any):	
Signature	
Signed by:	
Signature of Patient or Legal Guardian	Today's Date
Relationship to Patient	